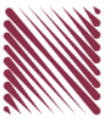


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

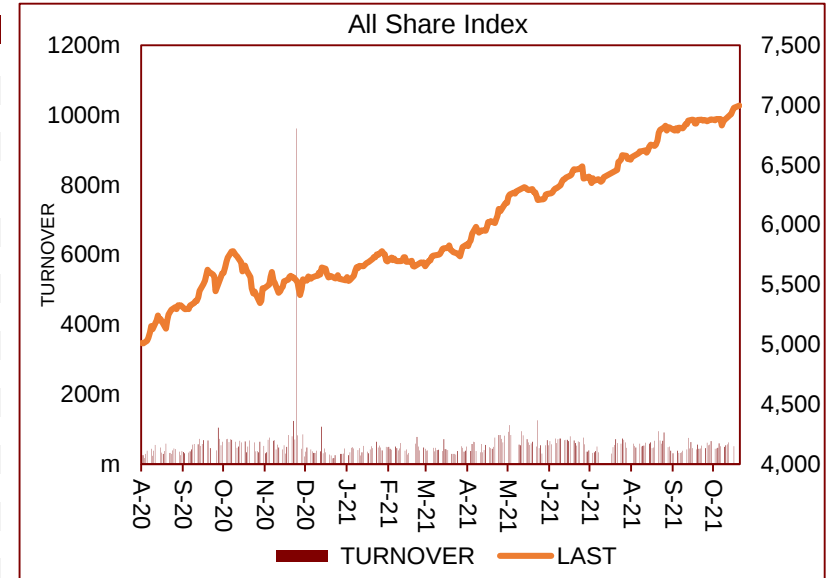
Sunday, November 14, 2021





Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	7,260.82	-0.78	0.85	2.19	5.80	30.96	43.34 KWD	2.20	27.43
Kuwait Premier Index	7,864.41	-0.78	1.45	2.28	4.96	30.03	32.36 KWD	2.37	29.06
Kuwait Main Index	6,093.22	-0.78	-0.91	1.91	8.43	33.83	10.98 KWD	1.68	22.76
NIC 50	8,852.99	0.44	1.40	2.20	4.89	30.03	28.60 KWD	2.35	28.06
Kuwait Sector									
Banking	1,653.51	-1.14	-1.14	2.07	4.90	30.98	24.77 KWD	1.24	30.06
Telecom	1,102.18	-0.68	-0.68	-0.09	0.60	-0.01	3.41 KWD	0.99	13.81
Industrials	1,244.28	1.33	1.33	3.42	6.61	39.63	4.37 KWD	1.03	13.28
Financial services	1,458.87	-1.00	-1.00	1.43	10.61	56.92	3.79 KWD	0.97	15.21
Real estate	1,411.12	-1.03	-1.03	3.06	10.29	48.13	3.08 KWD	0.83	30.35
Basic materials	1,097.07	-0.42	-0.42	-0.22	0.77	22.09	0.98 KWD	1.82	29.62
Health care	803.73	1.12	1.12	1.12	0.99	-2.77	0.39 KWD	4.54	11.85
Consumer services	766.82	-0.13	-0.13	-1.18	-2.13	2.74	0.71 KWD	1.10	11.32
Insurance	1,606.75	1.27	1.27	8.76	10.81	38.97	0.66 KWD	0.88	9.86
Consumer Disc	1,373.55	-0.86	-0.86	8.67	22.95	67.79	0.24 KWD	1.37	9.49
Energy	1,482.27	-4.94	-4.94	1.60	7.66	16.04	0.32 KWD	1.13	15.13
Technology	785.70	0.00	0.00	1.89	9.98	56.30	0.01 KWD	0.92	0.00
Utilities	636.84	0.00	-0.82	2.54	2.11	-12.64	0.27 KWD	4.33	20.73



Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	11,913.05	0.12	0.26	1.93	3.78	37.10	10,489 SAR	2.58	18.89
Qatar (QE Index)	11,965.28	-0.63	0.29	1.79	4.27	14.65	608 QAR	1.75	16.61
Dubai (DFMGI)	3,170.13	0.93	2.01	10.68	11.41	27.21	340 AED	1.64	21.15
Abu Dhabi (ADI)	8,296.19	0.13	3.51	5.48	7.76	64.43	1,415 AED	1.87	22.18
Bahrain (BAX)	1,783.76	-0.32	0.27	2.34	4.59	19.73	18 BHD	1.16	10.36
MUSCAT SE INDEX	4,000.93	-0.27	-1.21	-1.82	1.48	9.35	5 OMR	0.88	13.25
Developed Markets									
MSCI World Index	3,223.82	0.68	-0.26	1.55	7.22	19.84			
U.S. (S&P 500)	4,682.85	0.33	-0.31	1.68	8.71	24.67			
U.K. (FTSE 100)	7,347.91	-0.49	0.60	1.52	3.69	13.74			
Japan (Topix)	2,040.60	1.31	-0.04	1.97	0.51	13.07			
Emerging Markets									
MSCI EM Index	1,285.48	0.32	1.69	1.64	2.58	-0.45			
China (SSE Composite)	3,539.10	0.18	1.36	-0.23	-0.81	1.90			
India (Sensex)	60,686.69	1.28	1.03	2.33	2.64	27.09			

What Move the GCC markets ,

Oil Prices

Oil prices fell on Friday, wiping out gains from the previous session, on worries that the U.S. Federal Reserve will accelerate plans to boost interest rates to tame inflation, Brent crude futures fell 70 cents, or 0.8%, to settle at \$82.17 a barrel.

Kuwait Market

The market closed today down by - 0.78%, value traded 99.4 million KD, Premier market value traded reached 54.8 million KD and closed at 7,864.41 down by - 0.78%.

Saudi Market

The Market closed up today by + 0.12%, with positive macroeconomic sentiments bounce of oil reaching \$82.17 or - 0.8%.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



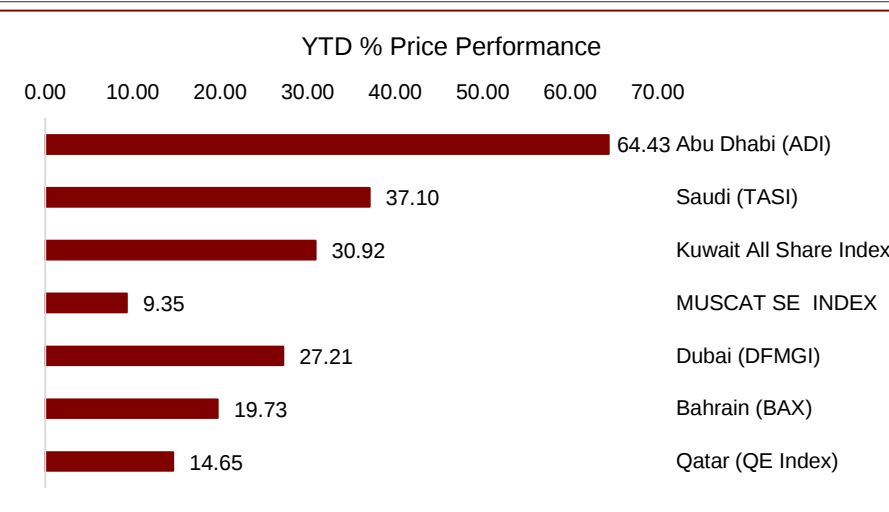
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	1.031	-1.81	3.71	4.34	8.39	29.13	7.56 KWD	1.95	27.00
KFH	0.841	-0.71	-0.24	0.60	2.31	36.65	7.16 KWD	3.29	32.00
Zain	0.598	-0.83	0.34	-0.17	-0.17	-1.32	2.61 KWD	2.26	13.81
BOUBAYAN BANK	0.816	-0.85	3.55	4.08	6.38	51.03	2.62 KWD	3.73	34.00
Agility	1.058	3.62	4.65	6.98	7.31	72.00	2.28 KWD	1.84	28.50
Saudi Arabia									
ARAMCO	37.45	-0.27	-0.92	-1.06	4.17	7.14	7,509.80 SAR	7.03	22.63
SABIC	129.00	0.47	1.57	1.89	1.41	27.42	385.19 SAR	2.21	35.00
STC	116.00	0.69	0.00	0.69	-8.66	9.43	230.39 SAR	3.36	20.36
AL-RAJHI BANK	148.80	-0.13	4.93	7.19	21.53	102.45	372.49 SAR	5.85	26.89
NCB	69.00	-1.43	5.46	6.60	13.19	60.32	313.45 SAR	1.94	20.01
United Arab Emirates									
ETISALAT.AD	28.16	1.30	5.39	10.00	17.24	66.63	241.76 AED	5.25	26.19
FAB.AD	19.24	0.63	4.79	8.09	8.21	49.15	208.78 AED	1.91	17.18
EMIRATES NBD	14.20	-0.35	1.07	3.27	0.00	37.86	90.01 AED	1.05	11.28
DB ISLAMIC BK	5.44	0.93	2.06	6.46	9.90	18.00	39.03 AED	1.02	14.37
EMAAR PROPERT	4.90	1.45	2.73	21.29	20.10	38.81	34.58 AED	0.62	15.93
Qatar									
QNB	21.00	-0.24	0.72	2.94	9.66	17.78	194.43 QAR	1.94	16.51
INDUSTRIES QAT	15.82	-0.82	-0.81	-2.28	2.46	45.63	96.50 QAR	2.58	14.48
QA ISLAMIC BK	18.14	-0.87	0.28	0.00	-0.27	6.37	43.24 QAR	1.81	13.65
MASRAF AL RAYA	4.90	-1.15	-1.66	4.30	9.44	8.21	37.19 QAR	2.51	16.70
MESAIEED PETRO	2.33	-0.72	-0.94	5.77	3.10	13.68	29.52 QAR	1.77	18.01
OMAN									
BANK MUSCAT	0.484	0.42	0.42	-0.82	7.11	33.89	1.72 OMR	0.82	8.33
OMANTEL	0.736	0.00	-1.60	-3.66	-0.54	1.66	0.55 OMR	1.00	7.69
BANK DHOFAR	0.128	0.00	-3.03	-1.54	9.40	31.96	0.38 QAR	0.54	14.93
NAT BANK OF OMAN	0.192	0.00	-1.03	-1.03	3.78	20.00	0.31 QAR	0.57	12.71
OMINVEST	0.308	-1.28	0.65	0.00	-1.27	-8.28	0.25 QAR	0.93	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
3-Nov-21	20.81%	10.81%	0.06%	0.35%	0.40%	4.78%	2.69%	10.87%	5.27%	4.33%
10-Nov-21	20.82%	10.79%	0.06%	0.32%	0.40%	4.62%	2.73%	10.78%	5.28%	4.33%

End of Report

The information contained in this document is proprietary to NIC and is for use only by the persons to whom it is issued. This document may not be distributed either in part or in whole without the express agreement of NIC. It is intended solely for the use of the individual or entity to whom it is addressed and others authorized to receive it.

Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is down today by -0.78 %The leading sector bottom performance indices today are Energy -4.94 % Banking -1.14 % Real estate -1.03 % respectively

Telecommunication sector are down today by -0.68 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by-30.97 %

KSA

Saudi Armco has a negative performance today by - 0.27 %, SABIC has a positive performance today by + 0.47 %

STC has a positive performance today by + 0.69 %, Al Rajhi Bank has a negative performance today by – 0.13 %

UAE

ETISALAT AD closed up today by + 1.30%, and act defensively with COVID19



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw